**INTEREST RATES MARKET NOTICE**

**Date: 4 October 2018**

**Subject:** New Financial Instrument Listing

***(LIBERTY GROUP LIMITED –“LGL10”)***

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The JSE Limited has granted a listing to **LIBERTY GROUP LIMITED** on Interest Rate Market with effect from 8 October 2018.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** LGL10

**Nominal Issued** R 1,000,000,000.00

**Issue Price** 100%

**Coupon** 8.907% (3 Month JIBAR as at 03 Oct 2018 of 7.017% plus 189 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 October 2025

**Books Close Date** 29 December, 29 March, 28 June, 28 September

**Interest Payment Date(s)** 8 January, 8 April, 8 July, 8 October

**Last Day to Register** By 17:00 on28 December, 28 March, 27 June, 27 September

**Issue Date** 8 October 2018

**Date Convention** Following

**Interest Commencement Date** 8 October 2018

**First Interest Payment Date** 8 January 2019

**ISIN No.** ZAG000154618

**Additional Information** Subordinate Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LGL10%20Pricing%20Supplement%2008102018%20Unsigned.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/LGL10%20Pricing%20Supplement%2008102018%20Unsigned.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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